

Thank you for using York County CA\$H

Please check our website at ww.yccac.org in the event we are closed due to inclement weather

***The following documents need to be brought with you to your tax appointment or drop-off.**

***We cannot help file your taxes until we have all necessary documents**

- Social Security card** must have for everyone claimed on your tax return.
- Photo ID** (driver's license, passport or state issued picture ID)
- Direct Deposit** (voided blank check, with bank routing & account number)
- W-2, SSA-1099, 1099-NEC, 1099-MISC**
- 1099-INT, 1099-DIV** (any Interest and dividend statements)
- 1098-T College Statement and any other related expenses**
- 2022 Federal and State tax** copies if available.
- Day Care Expenses** in 2023, must submit: a) Total paid to Daycare Provider, b) Daycare Provider's tax identifying number (SSN or EIN), c) the Daycare provider's name and address and d) the 3-digit code if "Quality Child Care Provider".
- 1095-A Health Insurance Form**, Affordable Health Care Statement
- Mortgage Statement and Real Estate tax bill.**
- Alimony paid or received**
- IRS notices** you might have received in 2023.
- Self-employment** must submit: a) Total amount of business expenses (cannot exceed \$15,000.),
 - o b) Work related mileage and c) Total gross sales / income.
- Intake/Interview & Quality Review Sheet** (yellow form) & **Virtual VITA/TCE Taxpayer Consent**
Completely filled out.

If you need to cancel or reschedule your appointment please call 324-5762, ex 2718

WE WILL NOT BE ABLE TO ACCEPT YOUR PAPERWORK TO COMPLETE YOUR TAX RETURN UNLESS EVERYTHING IS INCLUDED IN THE ENVELOPE